Your Company

Letterhead

(Date)
(Insurance Company Name)
(Group #)
Dear Sir or Madam,
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I hereby designate McCarthy Stevenot Agency, Inc., 10921 Reed Hartman Hwy., Ste 310 Cincinnati, OH 45242 as our Agent of Record for group benefits as provided by your company.
I authorize McCarthy Stevenot Agency, Inc. to request information regarding
alternative plans or quotes available to our company, if any.
I understand that compensation, if any, will be paid to my new broker.
Sincerely,
(Your name)
(Title)