

# Would a Self-Funded Small Group Health Plan save your company money?

These days it is difficult to find health insurance options that actually lower your costs. Self-Funded Small Group Health Plans are medically-underwritten, sanctioned under federal law, and may offer you a great savings opportunity.

- Available to groups with as few as three employees.
- Billed much like a monthly fully-insured plan.
- Claim funds are segregated - at the end of run the run-out period, money not spent on claims is refunded.
- HRA and HSA options available.
- No gatekeeper requirements, no referrals necessary to see specialist.

At McCarthy Stevenot Agency, Inc. we have been serving small group health insurance clients for over twenty years. To find out whether a Self-Funded Small Group Health Plan makes sense for your business, complete this form and return it to us via email, FAX, or mail.\*

**Company Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City, State ZIP:** \_\_\_\_\_  
**Contact Name:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Email:** \_\_\_\_\_ **Industry:** \_\_\_\_\_

## Census Information

*[Employee Age (M/F), Spouse (if covered), # dependents]*

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_
- 6) \_\_\_\_\_
- 7) \_\_\_\_\_
- 8) \_\_\_\_\_
- 9) \_\_\_\_\_
- 10) \_\_\_\_\_

*\*Insurer, agency, and regulatory guidelines apply. Never cancel current insurance until receiving written approval from a new carrier.*



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